



**FORTRESS BIOTECH, INC.**  
**1111 Kane Concourse, Suite 301**  
**Bay Harbor Islands, FL 33154**

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**SCHEDULE 14A**  
Proxy Statement Pursuant to Section 14(a) of  
the Securities Exchange Act of 1934 (Amendment No. )

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

**FORTRESS BIOTECH, INC.**  
(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required
- Fee paid previously with preliminary materials
- Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11
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FORTRESS BIOTECH, INC.  
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BAY HARBOR ISLANDS, FL 33154

# Your **Vote** Counts!

**FORTRESS BIOTECH, INC.**

2023 Special Meeting  
Vote by October 8, 2023  
11:59 PM ET



V22066-572083

## You invested in FORTRESS BIOTECH, INC. and it's time to vote!

You have the right to vote on proposals being presented at the Special Meeting. **This is an important notice regarding the availability of proxy material for the stockholder meeting to be held virtually on October 9, 2023 at 10:00 a.m., Eastern Time.**

### Get informed before you vote

View the Notice of Special Meeting of Stockholders and Proxy Statement of Fortress Biotech, Inc. online OR you can receive a free paper or email copy of the material(s) by requesting prior to September 25, 2023. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit [www.ProxyVote.com](http://www.ProxyVote.com), (2) call 1-800-579-1639 or (3) send an email to [sendmaterial@proxyvote.com](mailto:sendmaterial@proxyvote.com). If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit [www.ProxyVote.com](http://www.ProxyVote.com)

Control #

#### Smartphone users

Point your camera here and  
vote without entering a  
control number



#### Vote Virtually at the Meeting\*

October 9, 2023  
10:00 AM EDT

Virtually at:  
[www.virtualshareholdermeeting.com/fbio2023SM2](http://www.virtualshareholdermeeting.com/fbio2023SM2)

\*Please check the meeting materials for any special requirements for meeting attendance.

## THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

### Voting Items

### Board Recommends

1. Amendment of the Fortress Biotech, Inc. Amended and Restated Certificate of Incorporation to effect a reverse split of the Company's issued and outstanding common stock at a ratio of not less than 5-for-1 and not greater than 15-for-1, such ratio to be determined by the Company's Board of Directors, at any time prior to October 24, 2023, the implementation and timing of which shall be subject to the discretion of the Company's Board of Directors.

For

**NOTE:** In its discretion, the proxy is authorized to vote upon such other business as may properly come before the Special Meeting.

Prefer to receive an email instead? While voting on [www.ProxyVote.com](http://www.ProxyVote.com), be sure to click "Delivery Settings".